



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-1.94	-0.89	-0.89
DJIA	-1.86	-1.38	-1.38
Nasdaq	-2.34	-0.76	-0.76
Russell 1000	-1.93	-0.78	-0.78
Russell 2000	-3.49	-1.82	-1.82
Russell 3000	-2.00	-0.83	-0.83

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-0.19	0.55	0.55
MSCI ACWI xUSA	0.29	0.16	0.16
MSCI EAFE	0.73	0.45	0.45
MSCI EM	-0.63	-0.75	-0.75

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.08	-0.13	-0.13
U.S. Aggregate	-0.34	-0.47	-0.47
US Corp High Yield	0.01	0.32	0.32
Municipal Bond	-0.58	-0.29	-0.29

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-4.22	-3.88	-3.88
Alerian MLP Index	0.66	2.51	2.51
S&P GSCI Index Spot Indx	0.78	1.51	1.51
Dollar Index Spot	0.61	1.05	1.05

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	-0.77	-0.78	-0.79
Mid Cap	-1.21	-0.83	0.26
Small Cap	-2.68	-1.82	-1.00

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	165k	256k	91k
Unemployment Rate	4.2%	4.1%	-0.1%
Labor Force Participation Rate	62.5%	62.5%	0.0%
Average Hourly Earnings YoY	4.0%	3.9%	-0.1%
ISM Services Index	53.5	54.1	0.6
Factory Orders	-0.3%	-0.4%	-0.1%

COMMODITY PRICES

ALTERNATIVES			
	1/10/2025	12/31/2024	12/31/2024
Generic Crude Oil Future	\$76.67	\$71.72	\$71.72
Generic Gold Future	\$2,719.50	\$2,641.00	\$2,641.00
Dollar Index Spot	\$109.62	\$108.49	\$108.49
Euro Spot	\$1.02	\$1.04	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-1.23
Staples	-2.20
Energy	2.86
Financials	-2.04
Health Care	1.55
Industrials	-0.28
Info Tech	-1.71
Materials	-0.93
Real Estate	-3.70
Communication Services	0.86
Utilities	-0.10