



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	2.91	2.01	2.01
DJIA	3.69	2.26	2.26
Nasdaq	2.45	1.67	1.67
Russell 1000	3.10	2.31	2.31
Russell 2000	3.96	2.08	2.08
Russell 3000	3.14	2.30	2.30

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.77	0.93	0.93
MSCI ACWI xUSA	1.37	0.43	0.43
MSCI EAFE	1.69	0.97	0.97
MSCI EM	0.91	-0.70	-0.70

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.67	0.13	0.13
U.S. Aggregate	1.01	0.00	0.00
US Corp High Yield	0.62	0.66	0.66
Municipal Bond	0.13	-0.53	-0.53

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	4.42	0.37	0.37
Alerian MLP Index	6.35	9.02	9.02
S&P GSCI Index Spot Indx	1.46	5.40	5.40
Dollar Index Spot	-0.24	0.82	0.82

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	3.46	2.31	1.35
Mid Cap	3.37	3.65	4.48
Small Cap	1.71	2.08	2.42

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	2.9%	2.9%	0.0%
CPI Ex Food and Energy YoY	3.3%	3.2%	-0.1%
PPI Final Demand YoY	3.5%	3.3%	-0.2%
Retail Sales Advance MoM	0.6%	0.4%	-0.2%
Initial Jobless Claims	210k	217k	7k
Continuing Claims	1870k	1859k	-11k

COMMODITY PRICES

ALTERNATIVES

	1/17/2025	12/31/2024	12/31/2024
Generic Crude Oil Future	\$77.97	\$71.72	\$71.72
Generic Gold Future	\$2,738.00	\$2,641.00	\$2,641.00
Dollar Index Spot	\$109.38	\$108.49	\$108.49
Euro Spot	\$1.03	\$1.04	\$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	2.71
Staples	-0.97
Energy	9.21
Financials	3.91
Health Care	1.94
Industrials	4.54
Info Tech	-0.16
Materials	5.05
Real Estate	0.98
Communication Services	2.18
Utilities	4.16