



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-3.10	-3.06	-1.67
DJIA	-2.37	-2.33	0.91
Nasdaq	-3.45	-3.43	-5.66
Russell 1000	-3.25	-3.22	-1.89
Russell 2000	-4.05	-4.01	-6.76
Russell 3000	-3.28	-3.25	-2.12

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-1.46	-1.41	1.34
MSCI ACWI xUSA	2.92	3.00	8.69
MSCI EAFE	3.52	3.62	11.23
MSCI EM	3.10	3.14	5.52

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.14	-0.14	1.83
U.S. Aggregate	-0.46	-0.46	2.27
US Corp High Yield	-0.31	-0.31	1.73
Municipal Bond	-0.52	-0.52	0.97

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.28	-1.28	3.89
Alerian MLP Index	-3.89	-3.89	8.15
S&P GSCI Index Spot Indx	-1.09	-1.09	-0.38
Dollar Index Spot	-3.57	-3.57	-4.35

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	2.53	-1.89	-5.57
Mid Cap	-0.96	-1.76	-4.05
Small Cap	-5.27	-6.76	-8.17

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	160k	151k	-9k
Unemployment Rate	4.0%	4.1%	0.1%
Average Hourly Earnings YoY	4.1%	4.0%	-0.1%
Labor Force Participation Rate	62.6%	62.4%	-0.2%
ISM Manufacturing	50.7	50.3	-0.4
ISM Services Index	52.5	53.5	1

COMMODITY PRICES

ALTERNATIVES			
	3/7/2025	2/28/2025	12/31/2024
Generic Crude Oil Future	\$67.01	\$69.76	\$71.72
Generic Gold Future	\$2,918.40	\$2,848.50	\$2,641.00
Dollar Index Spot	\$103.77	\$107.61	\$108.49
Euro Spot	\$1.08	\$1.04	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-10.45
Staples	6.37
Energy	2.16
Financials	1.68
Health Care	8.58
Industrials	1.92
Info Tech	-7.43
Materials	4.44
Real Estate	4.44
Communication Services	0.25
Utilities	2.15