



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-1.50	-5.81	-9.84
DJIA	-2.66	-6.75	-7.56
Nasdaq	-2.62	-5.83	-15.50
Russell 1000	-1.31	-5.77	-10.00
Russell 2000	1.10	-6.49	-15.35
Russell 3000	-1.20	-5.80	-10.25

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	0.06	-4.25	-5.42
MSCI ACWI xUSA	3.01	-1.26	4.03
MSCI EAFE	3.90	-0.36	6.64
MSCI EM	1.33	-3.65	-0.79

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.86	0.00	2.42
U.S. Aggregate	0.91	-0.78	1.98
US Corp High Yield	1.26	-1.17	-0.18
Municipal Bond	1.12	-1.48	-1.69

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.93	-3.78	-1.09
Alerian MLP Index	5.07	-7.85	3.75
S&P GSCI Index Spot Indx	1.12	-6.52	-3.39
Dollar Index Spot	-0.67	-4.59	-8.35

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	-4.23	-10.00	-14.72
Mid Cap	-8.07	-8.68	-10.42
Small Cap	-14.37	-15.35	-16.28

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	1.4%	1.4%	0.0%
Retail Sales Ex Auto MoM	0.4%	0.5%	0.1%
Industrial Production MoM	-0.2%	-0.3%	-0.1%
Housing Starts MoM	-5.4%	-11.4%	-6.0%
Initial Jobless Claims	225k	215k	-10k
Continuing Claims	1870k	1885k	15k

COMMODITY PRICES

ALTERNATIVES			
	4/17/2025	3/31/2025	12/31/2024
Generic Crude Oil Future	\$64.43	\$71.48	\$71.72
Generic Gold Future	\$3,323.10	\$3,122.80	\$2,641.00
Dollar Index Spot	\$99.43	\$104.21	\$108.49
Euro Spot	\$1.14	\$1.08	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-19.54
Staples	6.47
Energy	-3.66
Financials	-3.08
Health Care	-1.10
Industrials	-4.58
Info Tech	-18.24
Materials	-2.94
Real Estate	0.12
Communication Services	-11.41
Utilities	3.52